

SHREE SECURITIES LIMITED
3, SYNAGOGUE STREET, 3RD FLOOR, KOLKATA - 700 001

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2012

Part I

(₹ in Lakhs)

| Particulars | STANDALONE RESULTS | | | | | | CONSOLIDATED RESULTS | |
|--|--------------------|--------------|--------------|-------------------|----------------|----------------|----------------------|---------------|
| | Quarter Ended | | | Nine Months Ended | | Year Ended | Quarter Ended | Quarter Ended |
| | 31/12/2012 | 30/09/2012 | 31/12/2011 | 31/12/2012 | 31/12/2011 | 31/03/2012 | 31/12/2012 | 31/12/2011 |
| | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Audited | Unaudited | Unaudited |
| 1. Income from Operations | | | | | | | | |
| a Net Sales/Income from Operations | 3.55 | 3.53 | 2.63 | 10.96 | 7.24 | 10.35 | 3.55 | 2.63 |
| b Other Income | - | - | - | - | - | 0.01 | - | - |
| Total Income from operations (Net) | 3.55 | 3.53 | 2.63 | 10.96 | 7.24 | 10.36 | 3.55 | 2.63 |
| 2. Expenses | | | | | | | | |
| a Employee Benefit Expenses | 0.75 | 0.75 | 0.69 | 2.26 | 2.08 | 2.91 | 0.75 | 0.69 |
| b Depreciation | - | - | 0.01 | - | 0.01 | 0.01 | - | 0.01 |
| c Other expenditure | 1.80 | 2.09 | 1.82 | 8.54 | 8.36 | 10.84 | 1.88 | 1.82 |
| Total Expenses | 2.55 | 2.84 | 2.52 | 10.80 | 10.45 | 13.76 | 2.63 | 2.52 |
| 3. Profit/Loss from ordinary activities before tax | 1.00 | 0.69 | 0.11 | 0.16 | (3.21) | (3.40) | 0.92 | 0.11 |
| 4. Tax expense | - | - | - | - | - | 0.80 | - | - |
| 5. Net Profit/Loss for the period | 1.00 | 0.69 | 0.11 | 0.16 | (3.21) | (4.20) | 0.92 | 0.11 |
| 6. Paid-up Equity Share Capital (Face Value - Rs. 10/- of each Share) | 7,980.00 | 7,980.00 | 7,980.00 | 7,950.00 | 7,980.00 | 7,980.00 | 7,980.00 | 7,980.00 |
| 7. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting | - | - | - | - | - | 1,579.53 | - | - |
| 8. Earning per Share (of Rs. 10/- each) (not annualised) Basic & Diluted | 0.001 | 0.001 | 0.000 | 0.0002 | (0.004) | (0.005) | 0.001 | 0.000 |

Part II

Select Information for the Quarter ended on 31st December, 2012

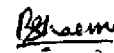
| A. PARTICULARS OF SHAREHOLDING | | | | | | | | |
|--|----------|----------|----------|----------|----------|----------|----------|----------|
| 1 Public shareholdings | | | | | | | | |
| No. of shares | 55377300 | 55377300 | 55377300 | 55377300 | 55377300 | 55377300 | 55377300 | 55377300 |
| % of Shareholdings | 69.40% | 69.40% | 69.40% | 69.40% | 69.40% | 69.40% | 69.40% | 69.40% |
| 2 Promoters and promoter group shareholding | | | | | | | | |
| a) Pledged/Encumbered | | | | | | | | |
| Number of shares | - | - | - | - | - | - | - | - |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - | - | - |
| Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - | - | - | - |
| b) Non-encumbered | | | | | | | | |
| Number of shares | 24422700 | 24422700 | 24422700 | 24422700 | 24422700 | 24422700 | 24422700 | 24422700 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Percentage of shares (as a % of the total share capital of the Company) | 30.60% | 30.60% | 30.60% | 30.60% | 30.60% | 30.60% | 30.60% | 30.60% |

| B. Investors Complaint | | 3 MONTHS ENDED 30/09/2012 |
|--|--|---------------------------|
| Pending at the beginning of the quarter | | NIL |
| Received during the quarter | | NIL |
| Disposed off during the quarter | | NIL |
| Remaining unresolved at the end of the quarter | | NIL |

Notes:

- The above unaudited Financial Results after review of the Audit Committee were approved by the Board of Directors at its meeting held on 11th February, 2013. The Statutory Auditors of the Company have carried out a "Limited Review" of the Financial Results.
- No Investors complaint remains pending at the quarter ended on 31st December, 2012.
- Previous Years' figures have been regrouped/rearranged to conform to Current Year's classification.
- Provision for Deferred Tax Liability, if any will be considered at year end.
- Company has only one segment & hence no separate segment result has been given.

By order of the Board
For SHREE SECURITIES LIMITED



Basant Kumar Sharma
(Managing Director)

Place: Kolkata
Date: 11.02.2013